



# Carolyn Higginson MSW,RSW

## New Client Intake Form

The information requested is necessary to better understand your counselling goals. Please be assured that all information submitted will be kept confidential. Your health information is private.

### Client Information

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Address \_\_\_\_\_ Postal Code \_\_\_\_\_

Phone - Home \_\_\_\_\_ Work \_\_\_\_\_ Ext. \_\_\_\_\_ Cell \_\_\_\_\_

E-mail \_\_\_\_\_

Current Status (married, divorced, separated, etc.)  
\_\_\_\_\_

Referred by \_\_\_\_\_

\*Employment:  Full-time  Part-time  Unemployed  Retired  
 On Leave  Student  Self-Employed

Occupation \_\_\_\_\_

Would you prefer that your counsellor contact you by:  Phone  Email  No Preference

If you prefer to be contacted by phone, for reasons of confidentiality, please advise us if we can contact you and/or leave a message at the numbers you have provided.

HOME Yes No WORK Yes No CELL Yes No

\*Request for:  Individual Therapy  Couple Therapy

**Counselling History**

Personal Physician \_\_\_\_\_

Medication \_\_\_\_\_

Previous Therapy (e.g. Social Workers, Psychologists, Children's Aid Society, Psychiatrists)

\_\_\_\_\_  
\_\_\_\_\_

In case of an emergency who should be contacted? Name \_\_\_\_\_

Phone Number \_\_\_\_\_ Relation to You \_\_\_\_\_

Do you have extended health care (EHC)?  YES  NO

Insurance Company \_\_\_\_\_

Are social work services covered  
under your EHC plan?  YES  NO

Benefit Limitation \_\_\_\_\_

**\*Presenting Issues** (Check all that apply)

- |  |   |  |  |
|--|---|--|--|
| <input type="checkbox"/> Addiction             | <input type="checkbox"/> Anger Management | <input type="checkbox"/> Anxiety               | <input type="checkbox"/> Emotion Regulation      |
| <input type="checkbox"/> Career & Work Related | <input type="checkbox"/> Health Related   | <input type="checkbox"/> Co-Parent Counselling | <input type="checkbox"/> Couples & Relationships |
| <input type="checkbox"/> Depression            | <input type="checkbox"/> Family           | <input type="checkbox"/> Grief                 | <input type="checkbox"/> Life Transition         |
| <input type="checkbox"/> Separation & Divorce  | <input type="checkbox"/> Stress           |  |  |

Please provide a brief description of presenting issue: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_



What are you hoping to see change as a result of counselling? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Are there any potential barriers to treatment (i.e. work schedule)? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Office Use Only**

Fees Quoted \_\_\_\_\_

Initial Appopintment Date \_\_\_\_\_

Medication \_\_\_\_\_

Counsellor Notes \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**I have read, understood and completed this questionnaire with accuracy and to the best of my knowledge. Any questions I had were answered to my satisfaction.**

Name of Client(s): \_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Witness Name

\_\_\_\_\_

\_\_\_\_\_  
Client's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Second Client's Signature

\_\_\_\_\_  
Date